The original All-in-One®
Software Suite for
Case and Financial Management

Cost Recovery

Many law firms use some type of cost recovery package such as Equitrac to keep track of the costs associated with faxes, copies, phones charges as so forth.

Firms can easily import these expenses with the PerfectLaw Cost Recovery application. This program allows users to import the cost files generated by the cost tracking packages.

The cost diary looks just like the other diaries within PerfectLaw. Users can select to Import different types of costs depending upon how your firm tracks these disbursements. Some firms have one vendor telephone charges and another for faxes and copies. The different menu options allow users to import different types of costs from multiple vendors.

After importing the list of transactions, all entries are listed with the information pertaining to each individual entry. After reviewing the cost transactions, users can post entries directly to WIP. When posting, users have the option to post the entire group of transactions or selected items.

After posting the disbursement transactions, users may have several items remaining. This is PerfectLaw's way of letting the firm know something is recorded in the file that prevents the entry from being a valid transaction. Since the Description includes the user ID, this makes it easier for users to pinpoint the transaction so the error can then be determined.

PERFECTLAW®
ALL-IN-ONE® SOFTWARE

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